Piyatida Buranatum
HCl 471- Assignment #6
What would you like to do?

Online Financial System

<table>
<thead>
<tr>
<th>Summary of Accounts</th>
<th>Transfer Money</th>
<th>Pay Bills</th>
<th>Account Maintenance</th>
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<tr>
<td>John Doe</td>
<td>March 29, 2004</td>
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What would you like to do?

- Transfer Money
- Wire Transfer
- Mutual Fund Purchase
- Mutual Fund Redemption
- Loan Payment

Behavior Notes:

This page take you to four possible pages.
Behavior Note:
Based on user’s From Account selection, the To Account list populates with valid accounts to transfer to.

The account amount is also displayed in the dropped down box with the account name and number.

The repetition rates options is shown in the dropdown menu.

The Cancel button takes the user to the What Would You Like To Do? screen.
Transfer Money Verification

Behavior Note:
Cancel button takes the user to the What Would You Like To Do? screen.

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Transfer Money - Verification

Please verify the transfer information then click Submit Transfer to proceed.

Your Loan Payment will be made on Thursday March 29, 2004

From Account: 000000000 Checking
To Account: 000000000 Savings
Amount: $500.00
Transfer Money Confirmation

Online Financial System

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Transfer Money - Confirmation

Please print this page for your records.

Your Money Transfer will be made on Thursday March 29, 2004

From Account: 000000000 Checking
To Account: 000000000 Savings
Amount: $500.00
Confirmation Code: 1234567890

Make Another Transfer

Behavior Note:
The Make Another Transfer link takes the user to the What Would You Like To Do? screen.
Wire Transfer

What day would you like to make your Wire Transfer?
- Today
- Select a date: [ ]

Which account do you want to make the Wire Transfer from?
[ ] Select Account

Where would you like to make the Wire Transfer to?
ABA #: [ ] Account #: [ ]
[ ] Cancel previous repetitive payment settings.

Would you like to make a…?
- One time transfer today
- Future dated transfer: [ ]
- Repetitive transfer

How often do you want to make a transfer?
[ ] Select repetition rate

Repetitive Transfer Information

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<td>123456789</td>
<td>987654321</td>
<td>$300.00</td>
<td>Weekly - Monday</td>
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Note:
Wire Transfer are limited to $100,000.00.
Wire Transfer are limited to 2 PM – CST the current business day. Otherwise, it will be done the next business day.
A $10.00 fee for each Wire Transfer will be debited from the transfer account.

Cancel button takes the user to the What Would You Like To Do? screen.

Behavior Note:
The account amount is also displayed in the dropped down box with the account name and number.

The repetition rates options is shown in the dropdown menu.
**Wire Transfer Verification**

- Wire Transfer
- Wire Transfer Verification
- Wire Transfer Confirmation
- What Would You Like To Do?

**Online Financial System**

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| John Doe            | March 29, 2004 |

**Wire Transfer - Verification**

Please verify the transfer information then click Next to submit the money transfer.

Your Wire Transfer will be made on Thursday March 29, 2004

From Account: 000000000 Checking

To Account: ABA #: 1234567  Account #: 000000000

Amount: $500.00

[Previous] [Submit Wire Transfer] [Cancel]

**Behavior Note:**
Cancel button takes the user to the What Would You Like To Do? screen.
Wire Transfer Confirmation

Online Financial System

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Wire Transfer - Confirmation

Please print this page for your records.

Your Wire Transfer will be made on Thursday March 29, 2004

From Account: 000000000 Checking

To Account: ABA #: 1234567    Account #: 000000000

Amount: $500.00

Confirmation Code: 1234567890

Make Another Transfer

Behavior Note:
The Make Another Transfer link takes the user to the What Would You Like To Do? screen.
Loan Payment

What Would You Like To Do?

Loan Payment

Loan Payment Verification

Online Financial System

Summary of Accounts | Transfer Money | Pay Bills | Account Maintenance | Log Out

John Doe | March 29, 2004

Loan Payment

Which account would you like to make your payment from?

Select Account

Which loan account do you want to make your payment to?

Select Account

Amount: 

Would you like to make a...

One time payment today

Future dated payment:

Repetitive payment

How often do you want to make a payment?

Select repetition rate

Repetitive Transfer Information

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Note:

Loan payment must be submitted by 7 PM – CST the current business day. Otherwise, it will be done the next business day.

You will receive an email confirmation for each future dated or repetitive payment.

Behavior Note:

Based on user’s From Account selection, the To Account list populates with valid accounts to transfer to.

The account amount is also displayed in the dropped down box with the account name and number.

The repetition rates options is shown in the dropdown menu.

The Cancel button takes the user to the What Would You Like To Do? screen.
Loan Payment Verification

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Loan Payment - Verification

Please verify the Loan Payment information the click Next to submit the payment.

Your Loan Payment will be made on Thursday March 29, 2004

From Account: 000000000 Checking

To Account: 000000000 Loan Account

Amount: $500.00

Behavior Note:
Cancel button takes the user to the What Would You Like To Do? screen.
Loan Payment Confirmation

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Loan Payment - Confirmation

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Your Loan Payment will be made on Thursday March 29, 2004

From Account: 000000000 Checking

To Account: 000000000 Loan Account

Amount: $500.00

Confirmation Code: 1234567890

Behavior Note:
The Make Another Transfer link takes the user to the What Would You Like To Do? screen.
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Mutual Fund Purchase

Which type of Mutual Fund would you like to purchase?
Select Type [✓]

Which method would you like to purchase your Mutual Fund in?
- Number of Shares:
- Dollar Amount:

Which account would you like your Mutual Fund Purchase to be debited from?
Select Account [✓]
- Cancel previous repetitive payment settings.

Would you like to make a…?
- One time transfer today
- Future dated transfer:
- Repetitive transfer

How often do you want to make a transfer?
Select repetition rate [✓]

Repetitive Transfer Information

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Note:
Today's NAV rate is $12.00.
The Mutual Fund transaction will be effective within 2 business days.
The number of shares redeemed and the amount deposited into your account is based to today's NAV rate.

Behavior Note:
The available Mutual Fund types is shown in the dropdown menu.
The account amount is also displayed in the dropped down box with the account name and number.
The repetition rates options is shown in the dropdown menu.
The Cancel button takes the user to the What Would You Like To Do? screen.
Mutual Fund Purchase Verification

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Mutual Fund Purchase - Verification

Please verify the Mutual Fund information the click Next to submit the payment.

Your Mutual Fund Purchase will be effective with in 2 business days of Thursday March 29, 2004

Mutual Fund Type: JOE - Growth Fund

NAV Rate: $12.00

Number of Shares: 100

Amount: $1,200.00

From Account: 000000000 Savings

Behavior Note:

Cancel button takes the user to the What Would You Like To Do? screen.
Mutual Fund Purchase Confirmation

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Mutual Fund Purchase - Confirmation

Please print this page for your records.

Your Mutual Fund Purchase will be effective with in 2 business days of Thursday March 29, 2004

Mutual Fund Type: JOE - Growth Fund

NAV Rate: $12.00
Number of Shares: 100
Amount: $1,200.00
From Account: 000000000 Savings Confirmation Code: 1234567890

Behavior Note:
The Make Another Transfer link takes the user to the What Would You Like To Do? screen.
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**John Doe**

**March 29, 2004**

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**Mutual Fund Redemption**

Which type of Mutual Fund would you like to redeem?
- Select Type

Which method would you like to redeem your Mutual Fund in?
- Number of Shares:
- Dollar Amount:

Which account would you like your Mutual Fund Redemption to be deposited to?
- Select Account

Would you like to make a…?
- One time redemption today
- Future dated redemption:
- Repetitive redemption:

How often do you want to redeem your Mutual Fund?
- Select repetition rate

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**Repetitive Transfer Information**

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**Note:**
- Today’s NAV rate is $12.00.
- The Mutual Fund transaction will be effective within 2 business days.
- The number of shares redeemed and the amount deposited into your account is based to today’s NAV rate.

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**Behavior Note:**

The available Mutual Fund types is shown in the dropdown menu.

The account amount is also displayed in the dropped down box with the account name and number.

The repetition rates options is shown in the dropdown menu.

The Cancel button takes the user to the What Would You Like To Do? screen.
Mutual Fund Redemption Verification

Mutual Fund Redemption - Verification

Please verify the Mutual Fund Redemption information then click Submit Redemption to proceed.

Your Mutual Fund Redemption will be effective with in 2 business days of Thursday March 29, 2004

Mutual Fund Type: JOE - Growth Fund
NAV Rate: $12.00
Number of Shares: 100
Amount: $1,200.00
From Account: 000000000 Savings

Behavior Note:
Cancel button takes the user to the What Would You Like To Do? screen.
**Mutual Fund Redemption Confirmation**

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**Mutual Fund Redemption - Confirmation**

- **Please print this page for your records.**
- Your Mutual Fund Redemption will be effective with in 2 business days of Thursday March 29, 2004
- **Mutual Fund Type:** JOE - Growth Fund
- **NAV Rate:** $12.00
- **Number of Shares:** 100
- **Amount:** $1,200.00
  - **To Account:** 000000000 Savings
  - **Confirmation Code:** 1234567890

**Make Another Transfer**

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**Behavior Note:**

The Make Another Transfer link takes the user to the What Would You Like To Do? screen.